



North Carolina A&T State University  
Office of Advancement  
1601 East Market Street  
Dowdy Building, Suite 400  
Phone: 336-334-7600  
Fax: 336-334-7094  
[www.ncat.edu/giving](http://www.ncat.edu/giving)

## Delivery Instructions for Securities Gift

### Donation Information

Name of person donating: \_\_\_\_\_

Address: \_\_\_\_\_

City, State ZIP: \_\_\_\_\_

Phone number(s): \_\_\_\_\_

In memory or in honor of (if applicable, check one): \_\_\_\_\_

Name of Stock/Security: \_\_\_\_\_

Number of shares: \_\_\_\_\_ Estimated Gift Value: \_\_\_\_\_

Expected date of transfer to NCAT: \_\_\_\_\_

---

### Electronic Delivery

- Charles Schwab & Co., Inc.
- DTC Clearing 0164, Code 40
- Account # 31641039
- Account Title: North Carolina A&T State University Endowment Fund

#### Stock Broker:

- Joyce Black-Staley, Financial Associate
- Stearns Financial Services Group
- 324 W. Wendover Ave., Suite 204
- Greensboro NC 27408-8438
- B: 336-230-1811/800-881-7374 (SFSG)
- [jstaley@stearnsfinancial.com](mailto:jstaley@stearnsfinancial.com)

<b>Our tax ID #:</b> <b>56-600007</b>
--

### Delivery of Physical Stock Certificates

Mail to: **Office of Advancement Services**  
**North Carolina A&T State University**  
**1601 East Market Street Suite 400**  
**Greensboro, NC 27411**

**Special instructions:** Please mail the certificate and stock power in separate envelopes.  
This is for security purposes.

