

## Leave Reporting Using Self-Service Banner

# User Guide for Monthly SHRA Exempt



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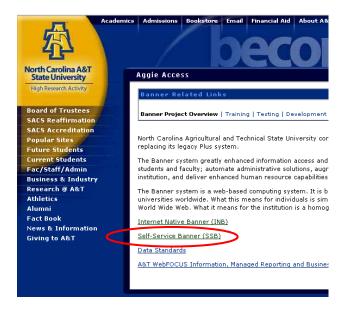


### **LOGGING ON TO SELF-SERVICE BANNER**

1. From the University's website (<u>www.ncat.edu</u>), select **Banner** from the **Fac/Staff/Admin** link on the left side of the screen.



2. Select Self-Service Banner (SSB)



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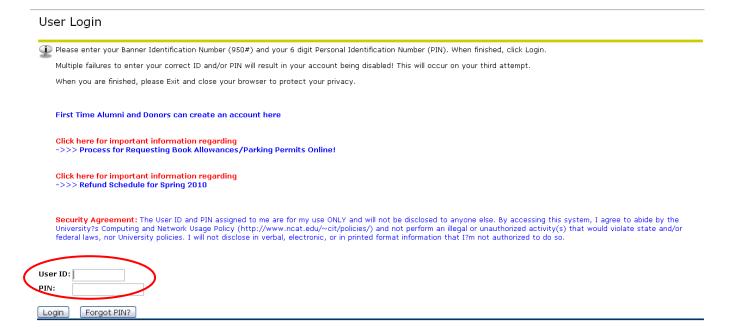


Click Enter Secure Area to access Aggie Access.

### North Carolina Agricultural and Technical State University

Enter Secure Area
General Financial Aid
Campus Directory
Class Schedule
Course Catalog
Alumni and Friends

4. Log into Aggie Access using your Banner ID and password.



### Forgot or Do Not Know Your Banner ID or PIN?

- If you do not know your Banner User ID or Pin, please go to the following site to retrieve it:
  - https://www.ncat.edu/~banner/ID Request/
  - o Or search for "Banner ID request" from the NC A&T homepage, "Search A&T" button
- To reset you PIN online, from the Self-Service Banner login page (pictured above), click on the "Forgot PIN?" button.

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### First Time Logging Into Banner?

- If you have never logged into Banner before, the default User ID is your birthday, in the following format: MMDDYY.
  - When assigning a PIN for yourself: it must be 6 numerical digits, and cannot be your date of birth.
- Click **Login** to continue to security question.

# North Carolina Agricultural and Technical State University Login Verification Change PIN StopYour PIN has expired. Please change it now. Re-enter Old PIN: Re-enter new PIN: Login

### **Security Question**

- Type your New PIN number in the Please Confirm your Pin
- Enter Question and Answer and click Submit

# Personal Information Employee Search Go MENU SITE MAP HELP EXIT Please enter your new Security Question and Answer and click Submit. Please Confirm your Pin: Question: Not Selected Answer: OR Question: Answer: Submit Reset

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### **ENTERING LEAVE**

When Banner Self-Service opens, select **Employee**.

## North Carolina Agricultural and Technical State University Personal Information | Employee Search RETURN TO HOMEPAGE SITE MAP HELP EXIT Welcome, Elmer Fudd, to Aggie Access! Last web access on Mar 19, 2010 at 12:43 pm Personal Information Undate addresses, contact information or marital status; review name or social security number change information; Change your PIN; Customize your directory profile. Employee Time sheets, tine off, benefits, leave or job data, paystubs, W2 and T4 forms,W4 data. Select Leave Report. North Carolina Agricultural and Technical State University Personal Information | Employee Search RETURN TO MENU SITE MAP HELP EXIT **Employee Services** Leave Report

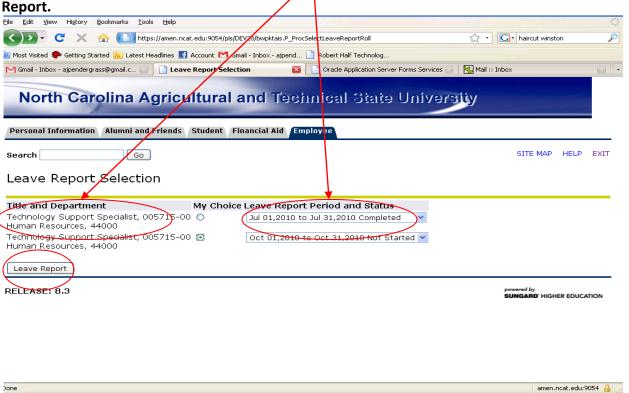
## Select Access my Leave Report. Click Select. M Gmail - Inbox - ajpendergrass@gmail.c...



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Select the appropriate **Title and Department** and **Leave Report Period and Status**. If there is more than one title contact your supervisor to determine the correct one to use. Then click **Leave** 



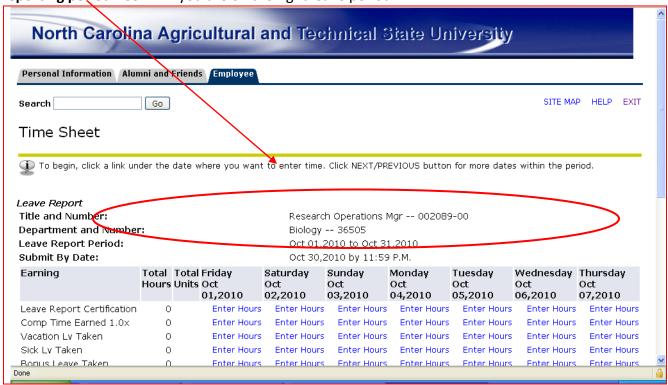
**Note**: There are five **STATUS** categories under Leave Report Period and Status in which you could be classified:

- 1. In Progress You have started your leave report, but not submitted it for approval.
- 2. **Pending** You have submitted your leave report for approval.
- 3. Completed The leave report has been approved by your supervisor and sent to Payroll.
- 4. **Not Started** You have not started the leave report process.
- 5. **Returned for Correction** There was a problem with your leave report and it was returned to you by the supervisor to correct.

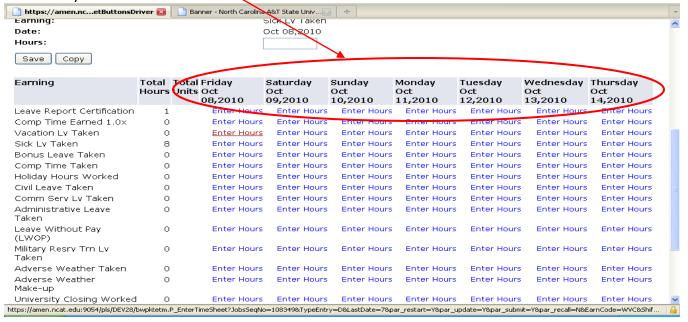
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You will see the **Leave Reporting** screen. On the top, you will see your **title**, **department**, **and leave reporting period**. Confirm you are on the right leave period.



Notice that the column headings across the top correspond to the first week of the month, starting with the first day of the MONTH on the far left.



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The far left column, lists the work and leave categories. For complete description of the leave, refer to the "Leave Comparison Chart."

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Earning		Jnits Oct	Oct	Sunday Oct 10,2010	Oct	Tuesday Oct 12,2010	Wednesday Oct 13,2010	Thursday Oct 14,2010
Leave Report Certification	1	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Comp Time Earned 1.0x	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Vacation Lv Taken	\ 0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Sick Lv Taken	\ 8	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Bonus Leave Taken	\ 0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Comp Time Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Holiday Hours Worked	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Civil Leave Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Comm Serv Lv Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Administrative Leave Taken	/ 0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Leave Without Pay (LWOP)	/ 。	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Military Resrv Trn Lv Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Adverse Weather Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Adverse Weather Make-up	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
University Closing Worked	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours

The first day of the month is given in the next column with fields to enter hours for each work and leave category.

category.			/						
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Earning:			ick Ly Taken						
Date:		_	oct 0 <b>/</b> 8,2010						
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Save Copy									
Earning	Total Tota Hours Units	s Oct	Oct	Oct	Monday Oct 11,2010	Tuesday Oct 12,2010	Wednesday Oct 13,2010	Thursday Oct 14,2010	
Leave Report Certification	1	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Comp Time Earned 1.0x	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Vacation Lv Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Sick Lv Taken	8	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Bonus Leave Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Comp Time Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Holiday Hours Worked	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Civil Leave Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Comm Serv Lv Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Administrative Leave Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Leave Without Pay (LWOP)	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Military Resrv Trn Lv Taken	0	Anter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Adverse Weather Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
Adverse Weather Make-up	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	
University Closing Worked	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	•
https://amen.ncat.edu:9054/pls/DEV28/l	owpktetm.P_Enter	TimeSheet?JobsSeqNo	=108349&TypeEntr	y=D&LastDate=7&p	ar_restart=Y∥_u	pdate=Y∥_subm	it=Y∥_recall=N&E	arnCode=WVC&Shif	. @

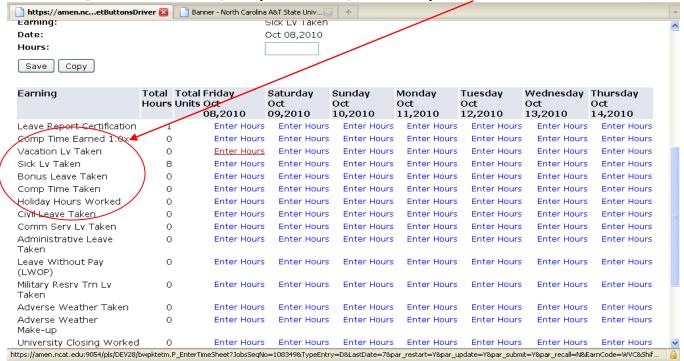
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For example, for Friday, October 8th, the screen provides an Enter Hours field for Comp Time Earned

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Earning:		,	SICK LV TAKEN					
Dat <mark>e:</mark>		\ (	Oct 08,2010					
Hours:		\						
Save Copy		1						
Earning	Total T Hours U	nits <mark>(</mark> Oct	Oct	Oct	Oct .	Tuesday Oct 12,2010	Wednesday Oct 13,2010	Thursday Oct 14,2010
Leave keport Certification	1	Enter Hours	▲nter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
comp Time Earned 1.0x	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Vacation Ly Taken	0	<u>Enter Hours</u>	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Sick Lv Taken	8	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Bonus Leave Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Comp Time Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Holiday Hours Worked	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Civil Leave Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Comm Serv Lv Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Administrative Leave Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Leave Without Pay (LWOP)	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Military Resrv Trn Lv Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Adverse Weather Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Adverse Weather Make-up	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
University Closing Worked	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
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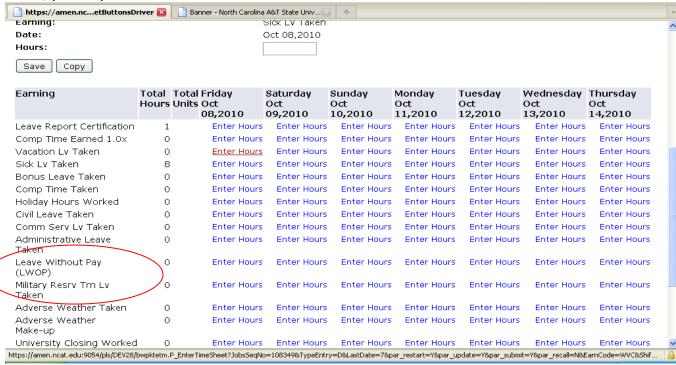
The screen shows all leave categories including: **Comp Time Earned 1.0x, Vacation Leave Taken, Sick Leave Taken, Bonus Leave Taken, Comp Time Taken,** and **Holiday Hours Worked.** 



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Some of the leave categories, such as **Leave Without Pay (LWOP)** or **Military Reserve Training Leave Taken**, you may seldom or never take.



It is suggested that you enter your leave on a WEEKLY basis. To help you transition to the Banner self-service leave reporting, you may wish to record your leave taken first on the PD-110.

### INDIVIDUAL EMPLOYEE'S LEAVE RECORD

TO BE USED BY EMPLOYEES COVERED UNDER THE SPA EXEMPT LEAVE POLICY (TWELVE MONTH, NON-TEACHING PERSONNEL)

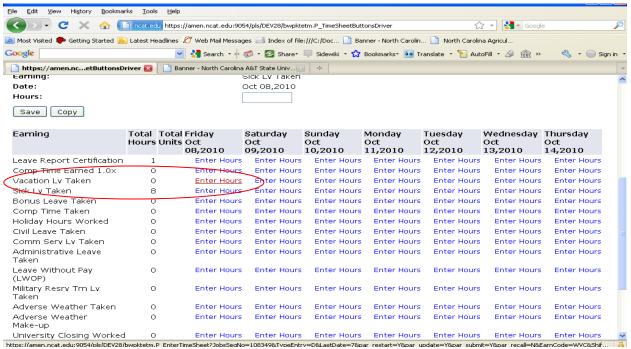
Return to: Department of Human Resources – Leave Administration This form is due by the 5<sup>th</sup> of each month.

ner ID#:	Last	t Naı	me:							Firs	First Name:								MI: MONTH:										YEAR:					
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	Totals		
s Worked																																	Hours Worked	
p Time Earned																																	Comp Time Earned	
p Time Used																																	Comp Time Used	
tion																																	Vacation	
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ıs																																	Bonus	
munity Service																																	Community Service	
lay																																	Holiday	
r																																	Other	
hen Other (oth	er ty	pe of	f leav	ve) is	use	d, st	ate r	en Other (other type of leave) is used, state reason for each listed:													•													

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To enter leave, click on the **ENTER HOURS** field corresponding to the type of leave AND the specific day. For example, if you took a vacation day on Friday, October 8th, click on **ENTER HOURS** corresponding to **October 8** and **Vacation Leave Taken.** 



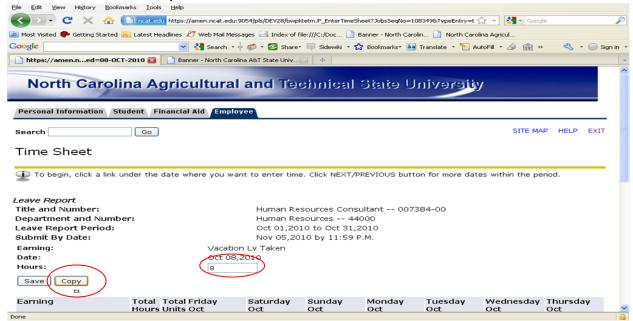
Banner will display the **Time Sheet** screen with a **data entry field**. Enter the number of hours of leave taken. Then click **SAVE**.



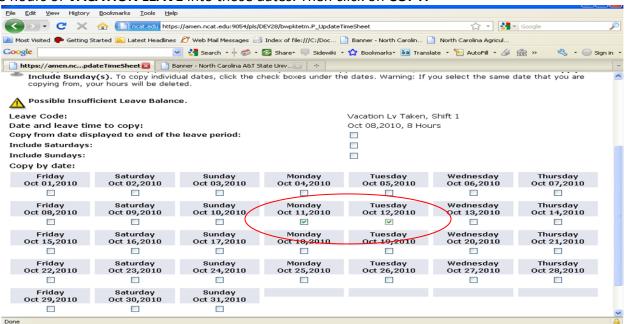
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Banner can copy leave into other dates. If you also took vacation on Monday – Tuesday, October 11-12, first enter 8 on October 8, and then click on COPY.



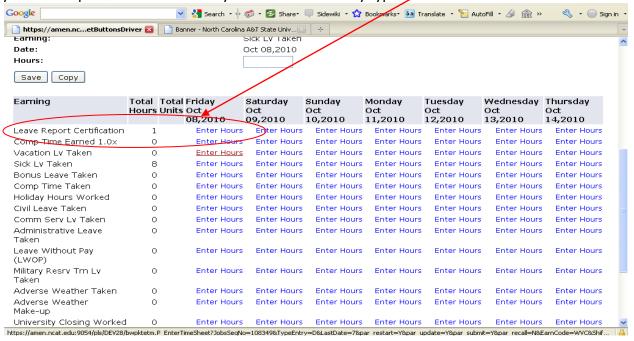
Banner will display the **COPY** screen. Click on the radio buttons next to **10/11** and **10/12** to copy 8 hours of **VACATION LEAVE** into those dates. Then click on **COPY**.



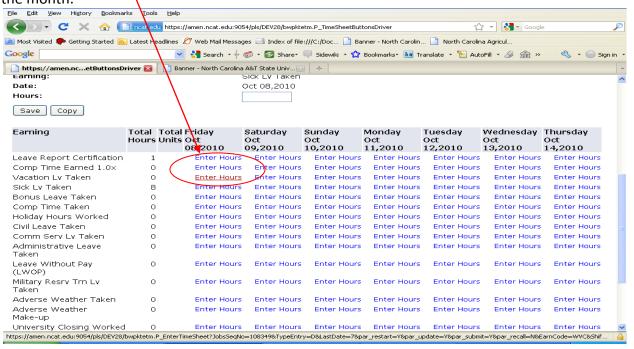
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Every month, you need to enter a "1" in the **LEAVE REPORT CERTIFICATION** field. This will indicate that you have reported leave—even if you haven't taken any type of leave for the month.

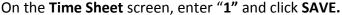


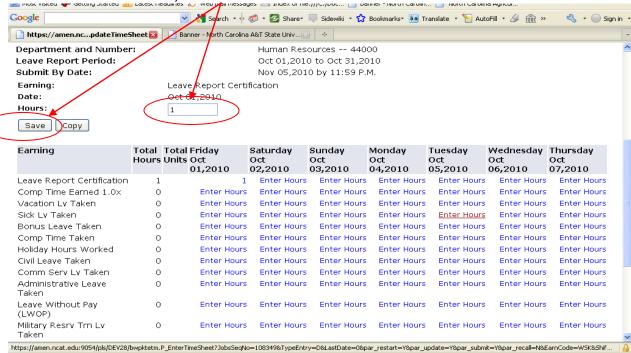
Click on **ENTER HOURS** corresponding to **LEAVE REPORT CERTIFICATION** field and the first working day of the month.



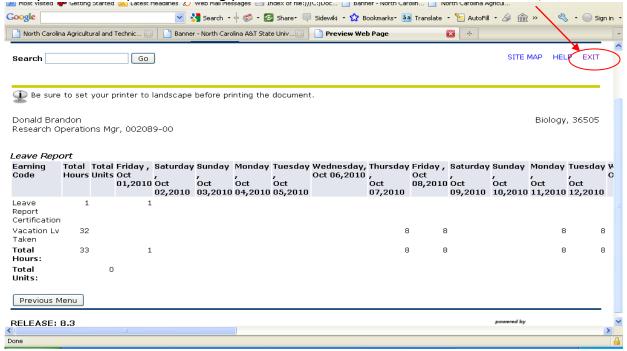
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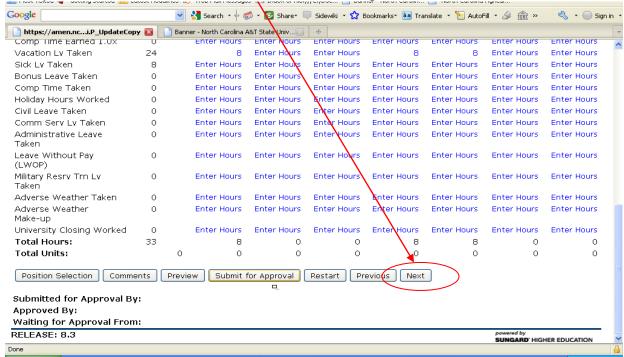
After you have completed entering your leave taken for the week and clicked SAVE, EXIT out of Banner.



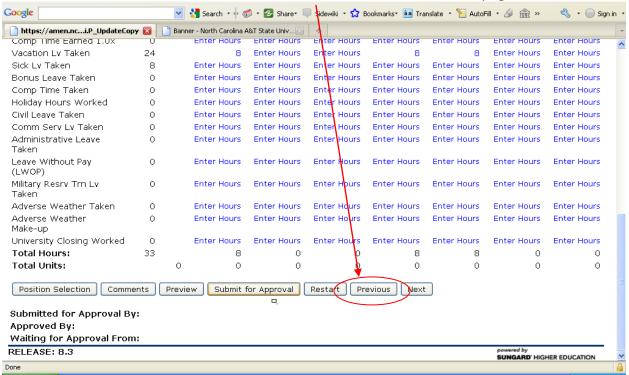
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When you return to Banner, use the **NEXT** button to navigate to the next week.



To view leave from the last week, click on **PREVIOUS** at the bottom of the page.



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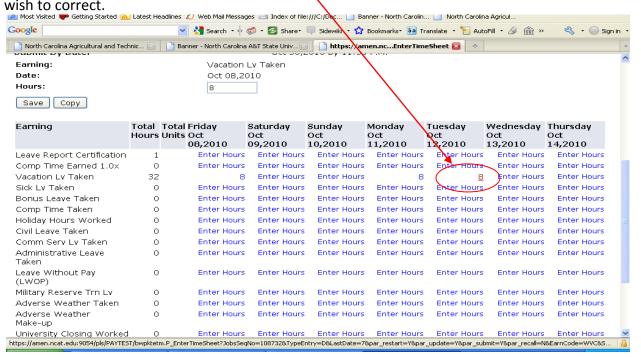


### Banner will display the previous week's leave. oogle 🔻 🛂 Search 🔹 🖟 🍪 🔻 🙋 Sharet 🔎 Sidewiki 🔻 😭 Bookmarkst 🔋 Translate 🔻 📔 AutoFill 🔻 🔌 🏫 » Sign in • North Carolina Agricultural and Technic Banner - North Carolina A&T State Univ... 🖂 📄 https://amen.nc...pdateTimeSheet 🗵 Sunday Earning Total Total Friday Saturday Tuesday Wednesday Thursday Monday Hours Units Oct Oct Oct 01,2010 02,2010 03,2010 04,2010 05,2010 06,2010 07,2010 Leave Report Certification Enter Hours **Enter Hours** Enter Hours Enter Hours Enter Hours **Enter Hours** Comp Time Earned $1.0\times$ 0 Enter Hours 0 Vacation Ly Taken Enter Hours **Enter Hours Enter Hours Enter Hours** Enter Hours Enter Hours Sick Lv Taken Enter Hours Enter Hours Enter Hours Enter Hours Enter Hours Enter Hours 0 Enter Hours Bonus Leave Taken 0 Enter Hours **Enter Hours Enter Hours Enter Hours Enter Hours Enter Hours Enter Hours** Comp Time Taken Ω Enter Hours Holiday Hours Worked O Enter Hours Enter Hours Enter Hours Enter Hours Civil Leave Taken 0 Enter Hours Enter Hours **Enter Hours** Enter Hours Enter Hours Comm Serv Ly Taken Enter Hours Enter Hours Enter Hours Enter Hours 0 Enter Hours Enter Hours **Enter Hours** Administrative Leave 0 Enter Hours Taken Leave Without Pav 0 Enter Hours Enter Hours Enter Hours Enter Hours Enter Hours **Enter Hours** Enter Hours (LWOP) Military Reserve Trn Lv 0 Enter Hours Enter Hours Enter Hours Enter Hours **Enter Hours** Enter Hours Enter Hours Adverse Weather Taken 0 Enter Hours Enter Hours Enter Hours Enter Hours Enter Hours Enter Hours **Enter Hours** Adverse Weather 0 Enter Hours Make-up University Closing Worked Ω Enter Hours **Total Hours:** 0 0 0 0 0 0 1 Total Units: 0 0 0 0 0 o 0 0

Position Selection | Comments | Preview | Submit for Approval | Restart | Next

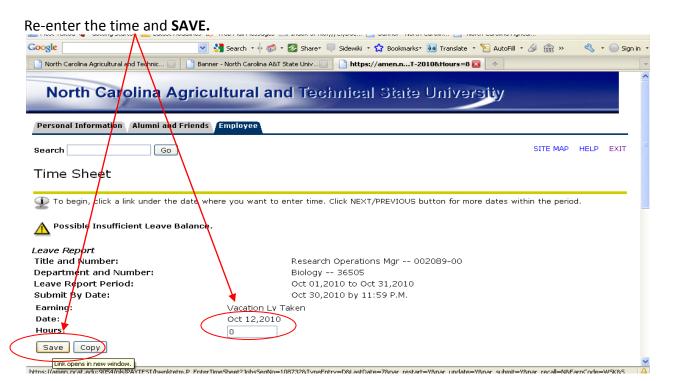
To correct an earlier entry, click on the **ENTER HOURS** corresponding to the date and type of leave you

ktps:///amen.ncak.edu:9054/pls/PAYTE5T/bwpktetm.P\_EnterTimeSheet?JobsSeqNo=108732&TypeEntry=D&LastDate=0&par\_restart=Y&par\_update=Y&par\_submit=Y&par\_recall=N&EarnCode=WVC&S

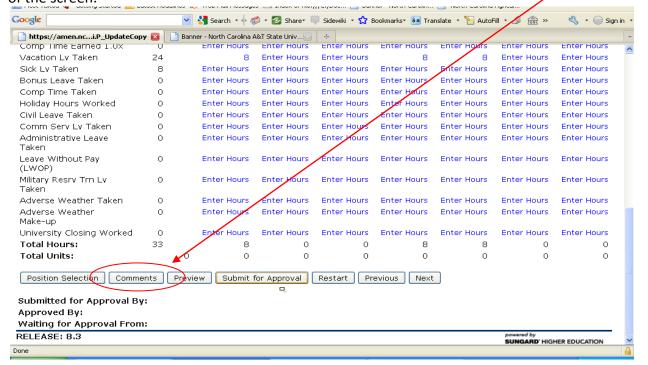


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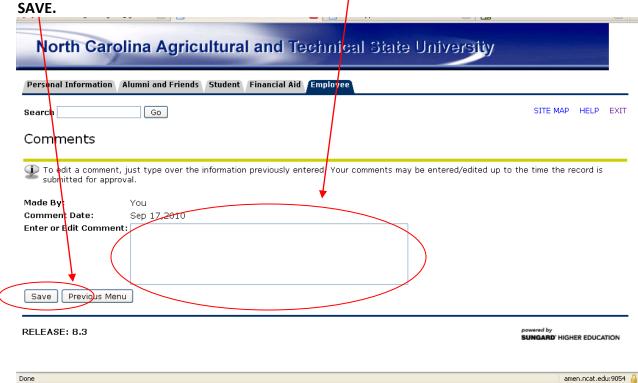
Occasionally, you may wish to explain your LEAVE to your supervisor. Click on **COMMENTS** at the bottom of the screen.



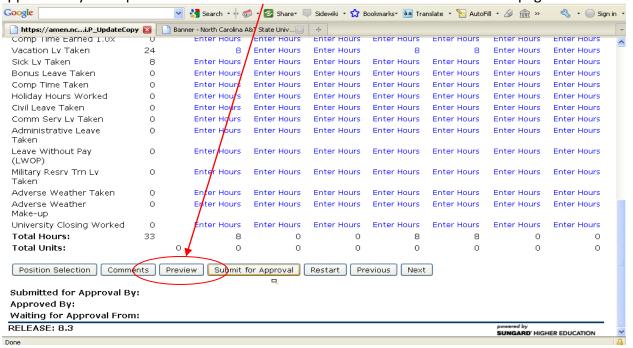
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You will see a **COMMENTS** screen. Enter your comments and then click on

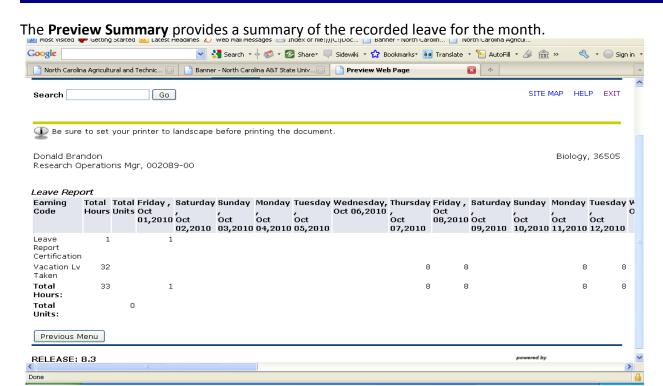


After you have completed your monthly **Leave Record**, you may wish to preview it PRIOR to submitting for approval to your supervisor. Click **PREVIEW** at the bottom of the **Leave Record** page.



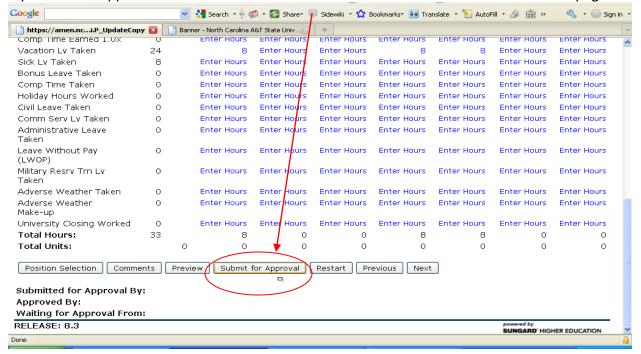
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### SUBMIT FOR APPROVAL

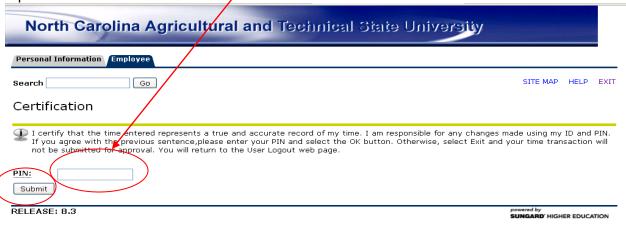
Once you have entered your leave for the month, you will want to submit your **Leave Record**, to your supervisor for approval. Click the **SUBMIT FOR APPROVAL** button at the bottom of the page.



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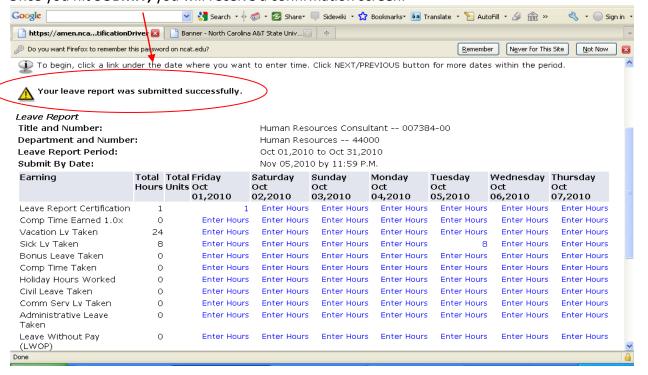


Enter your six-digit (numbers only) PIN and click on **SUBMIT.** Your **Leave Record** will route to your supervisor's Banner account.



Done amen.nrat.erli ⊌9054 △

### Once you hit **SUBMIT**, you will receive a confirmation screen.



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### APPROVAL PROCESS

https://amen.ncat.edu:9054/pls/PAYTEST/bwpktais.P\_SelectLeaveRequestRol

Once **you hit SUBMIT, your Leave Record** routes to your supervisor for approval and you cannot change your **Leave Record** via your Banner ID.

- Your supervisor or proxy, will approve your Leave Record and your leave will be recorded in Banner.
- To correct your **Leave Record** after you have submitted it, you can:
  - » Ask your supervisor to return it for correction.
  - » Ask your supervisor to correct your **Leave Record** on your behalf.

After you submit your **Leave Report**, it will move into **Pending Status**.



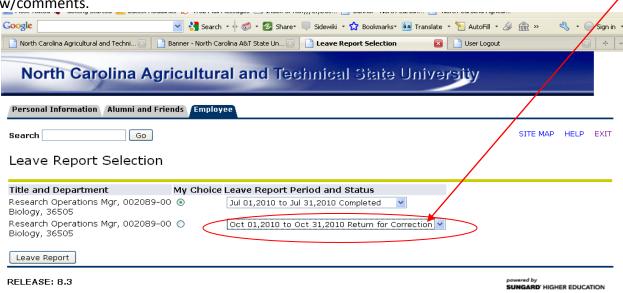
After your supervisor approves your **Leave Report**, your monthly **Leave Report** will move to **Completed** 

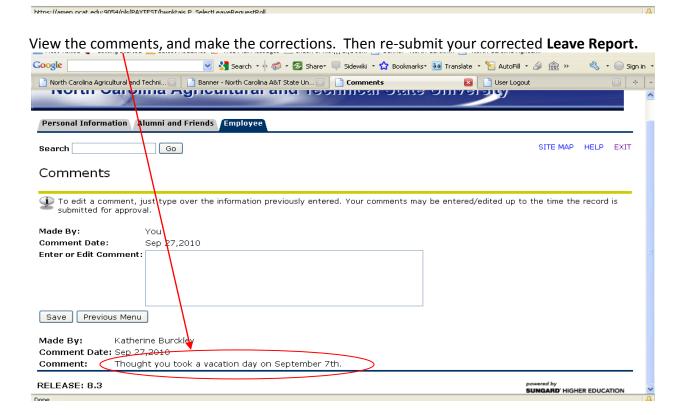


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At times, your supervisor may have you correct your **Leave Report**. You will see **Returned for Correction** w/comments.





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### \*\*\*\*IMPORTANT REMINDERS\*\*\*\*

- > Employees must complete their Leave Report by Payroll deadlines.
- > Supervisors must approve the Leave Report by Payroll deadlines.
- > Use Comments button to send messages to your Approver about your time entered.
- > Your Leave Balances represent your accrued leave as of the last Payroll cycle.
- > Enter your time and leave *accurately*.
- Your Leave Report cannot be changed by you via your Banner ID once it has been submitted. Contact your supervisor (or proxy), if you discover a problem.
- > Clicking the Restart button will erase all time for the entire pay period.

IMPORTANT: FAILURE TO MEET A DEADLINE CAN RESULT IN YOUR PAY BEING DEFERRED UNTIL THE NEXT PAY

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