

Leave Reporting Using Self-Service Banner

User Guide for Monthly SHRA non-Exempt



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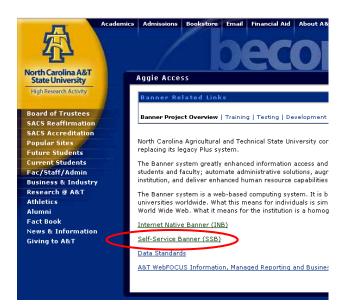


LOGGING ON TO SELF-SERVICE BANNER

1. From the University's website (<u>www.ncat.edu</u>), select **Banner** from the **Fac/Staff/Admin** link on the left side of the screen.



2. Select Self-Service Banner (SSB)



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3. Click Enter Secure Area to access Aggie Access.

North Carolina Agricultural and Technical State University

Enter Secure Area
General Financial Aid
Campus Directory
Class Schedule
Course Catalog
Alumni and Friends

4. Log into Aggie Access using your Banner ID and password.

Please er	nter your Banner Identification Number (950#) and your 6 digit Personal Identification Number (PIN). When finished, click Login.
Multiple f	ailures to enter your correct ID and/or PIN will result in your account being disabled! This will occur on your third attempt.
When yo	u are finished, please Exit and close your browser to protect your privacy.
First Tin	ne Alumni and Donors can create an account here
	re for important information regarding ocess for Requesting Book Allowances/Parking Permits Online!
	re for important information regarding Ifund Schedule for Spring 2010
Universit	Agreement: The User ID and PIN assigned to me are for my use ONLY and will not be disclosed to anyone else. By accessing this system, I agree to abide by tyrs Computing and Network Usage Policy (http://www.ncat.edu/~cit/policies/) and not perform an illegal or unauthorized activity(s) that would violate state and ws, nor University policies. I will not disclose in verbal, electronic, or in printed format information that Irm not authorized to do so.
er ID:	
ogin F	Forgot PIN?

Forgot or Do Not Know Your Banner ID or PIN?

- If you do not know your Banner User ID or Pin, please go to the following site to retrieve it:
 - o https://www.ncat.edu/~banner/ID Request/
 - o Or search for "Banner ID request" from the NC A&T homepage, "Search A&T" button
- To reset you PIN online, from the Self-Service Banner login page (pictured above), click on the "Forgot PIN?" button.

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First Time Logging Into Banner?

- If you have never logged into Banner before, the default User ID is your birthday, in the following format: MMDDYY.
 - When assigning a PIN for yourself: it must be 6 numerical digits, and cannot be your date of birth.
- Click Login to continue to security question.

North Carolina Agricultural and Technical State University Login Verification Change PIN StopYour PIN hee expired. Please change it now. Re-enter Old PIN: New PIN: Re-enter new PIN: Login

Security Question

Submit Reset

- Type your New PIN number in the Please Confirm your Pin
- Enter Question and Answer and click Submit

North Carolina Agricultural and Technical State University Personal Information Employee Search Go MENU SITE MAP HELP EXIT Please enter your new Security Question and Answer and click Submit. Please Confirm your Pin: Question: Not Selected Answer: OR Question: Answer:

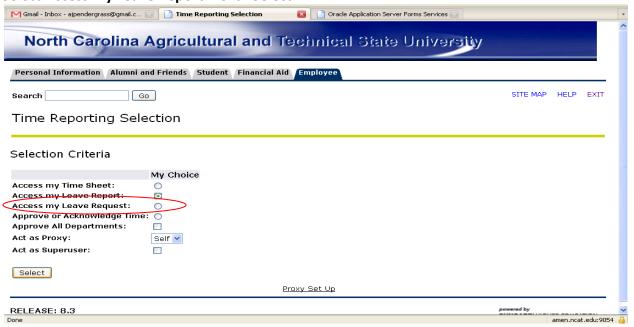
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ENTERING LEAVE AND HOURS WORKED

When Banner Self-Service opens, select **Employee** information.

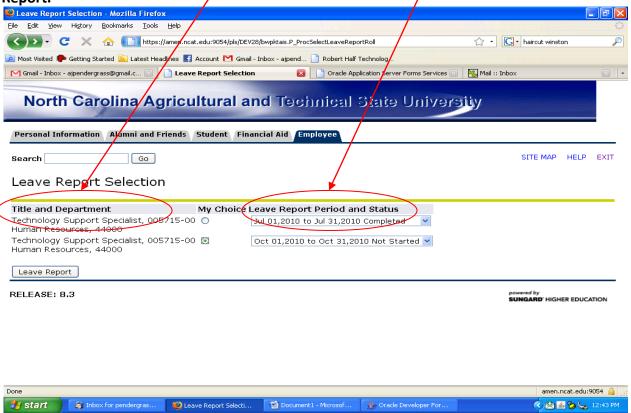
Select Access my Leave Report. Click Select.



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Select the appropriate **Title and Department** and **Leave Report Period and Status**. If there is more than one title contact your supervisor to determine the correct one to use. Then click **Leave Report**.



Note: There are five **STATUS** categories under Leave Report Period and Status in which you could be classified:

- 1. **In Progress** You have started your leave report, but not submitted it for approval.
- 2. **Pending** You have submitted your leave report for approval.
- 3. **Completed** The leave report has been approved by your supervisor and sent to Payroll.
- 4. **Not Started** You have not started the leave report process.
- 5. **Returned for Correction** There was a problem with your leave report and it was returned to you by the supervisor to correct.

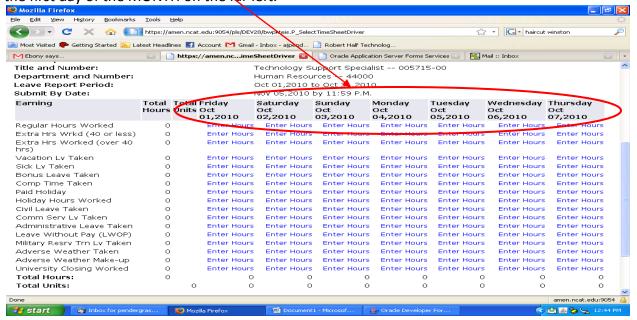
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You will see the **Leave Reporting** screen. On the top, you will see your **title**, **department**, **and leave reporting period**. Confirm you are on the right leave period.



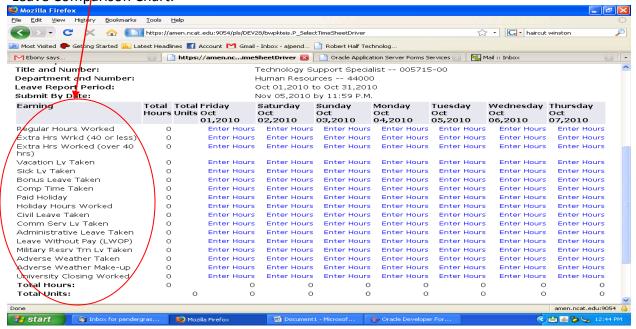
Notice that the column headings across the top correspond to the first week of the month, starting with the first day of the MONTH on the far left.



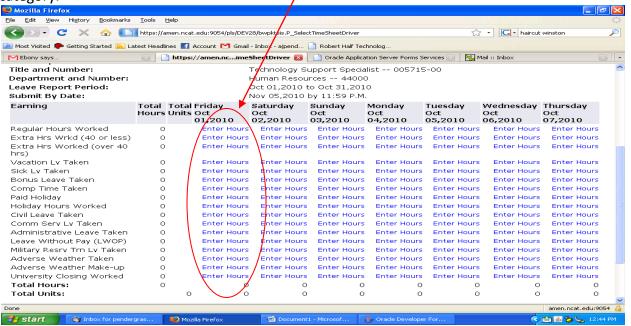
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The far left column, lists the work and leave categories. For complete description of the leave, refer to the "Leave Comparison Chart."



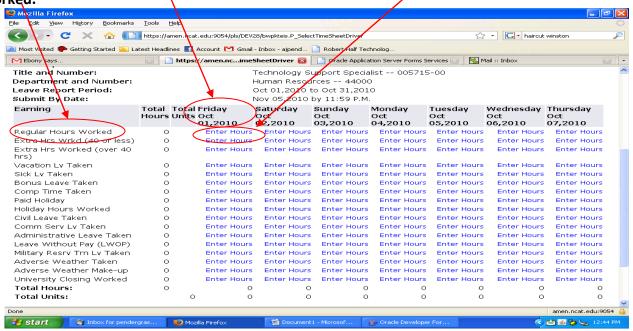
The first day of the month is given in the next column with fields to enter hours for each work and leave category.



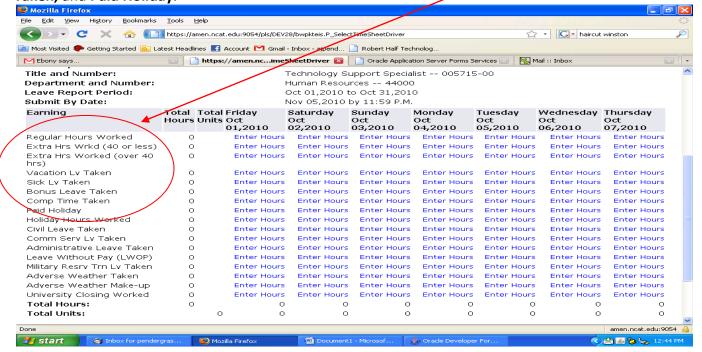
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For example, for Friday, October 1st, the screen provides an **Enter Hours field** for **Regular Hours Worked.**



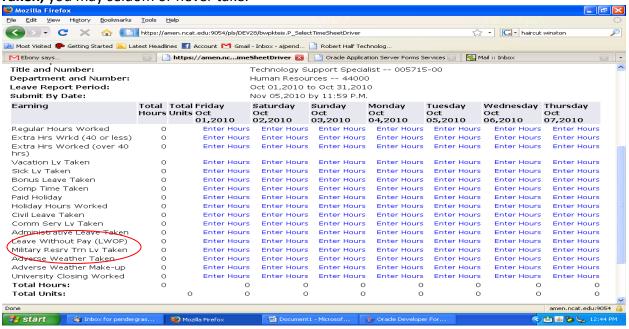
The screen shows all leave categories including: Regular Hours Worked, Extra Hours Worked (40 or less), Extra Hours Worked (over 40), Vacation Leave Taken, Sick Leave Taken, Bonus Leave Taken, Comp Time Taken, and Paid Holiday.



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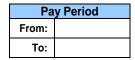


Some of the leave categories, such as **Leave Without Pay (LWOP)** or **Military Reserve Training Leave Taken**, you may seldom or never take.



To help you transition to the Banner Self Service Leave Reporting, you may wish to capture your hours worked and leave on the PD-113.

NORTH CAROLINA AGRICULTURAL AND TECHNICAL STATE UNIVERSITY Employee Time Record (Form PD-113)



Department Name:

Banner ID #	Last Name	First Name	MI

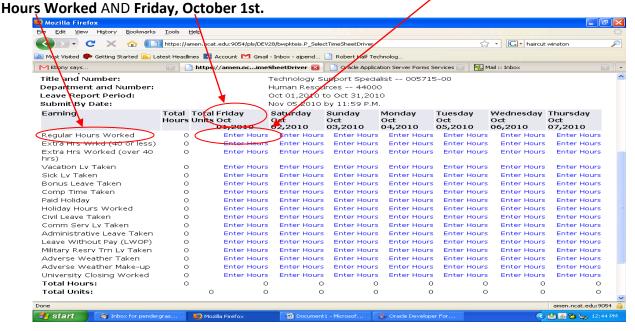
					Workweek 1					
Work	Day	Time Worked							# Hrs	List
Day	of Month	In	Out	In	Out	In	Out	Hours Worked	Leave Taken	Leave Code
Su										
Mon										
Tues										
Wed										
Thu										
Fri										
Sat										

Total Columns:	
Comp/Overtime Earned:	

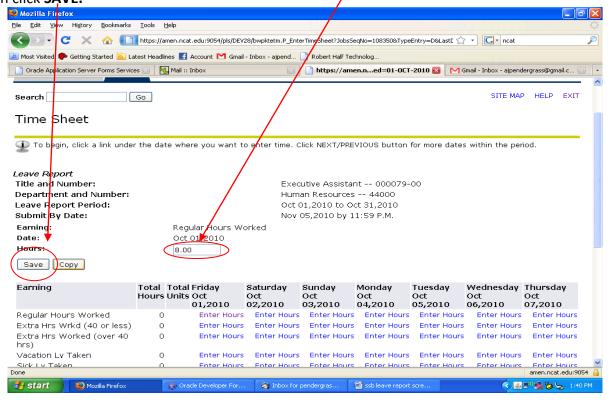
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You should enter your Hours Worked and leave on a WEEKLY basis. To enter your leave, click on the **ENTER HOURS** field corresponding to the type of work/leave category AND the specific day. For example, if you worked on Friday, October 1st, you would click on **the ENTER HOURS** field corresponding to **Regular**



Banner will display the **Time Sheet** screen with a **data entry field**. Enter the number of hours you worked. Then click **SAVE.**

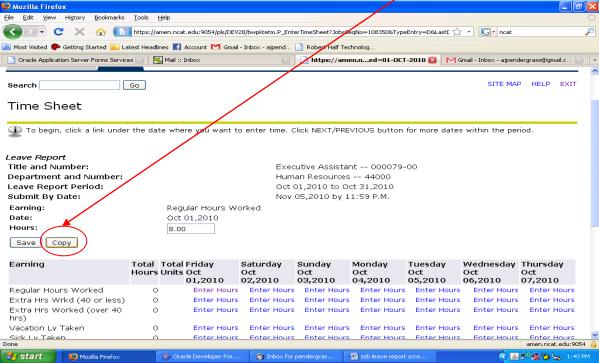


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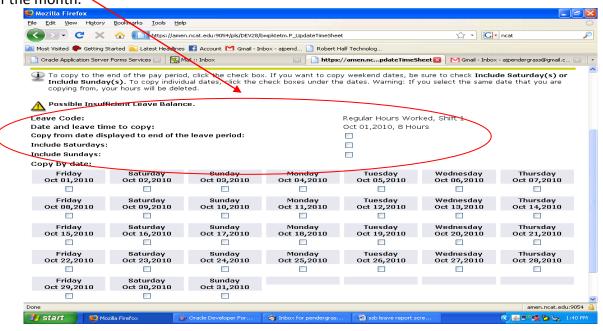


You can copy the hours worked into other dates. Click the **COPY** button.

Mozilla Firefox



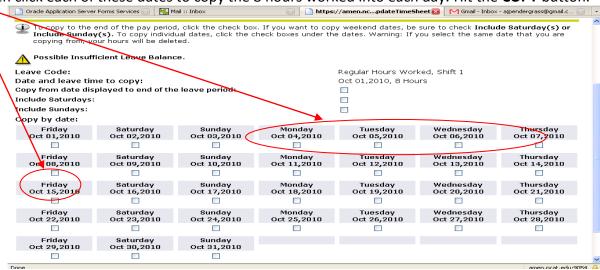
The **COPY** screen allows you to copy data entered into other fields. For example, if you worked 8 hours every working day of the month, Banner will copy the 8 hours you entered on October 1st to all other days of the month.



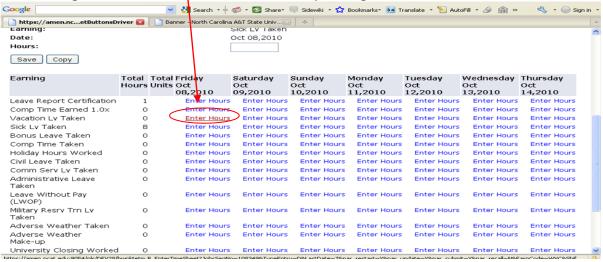
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Or you can copy into individual dates. For example, if you worked 8 hours each day of the week, October 4-8, then click each of these dates to copy the 8 hours worked into each day. Hit the **COPY** button.



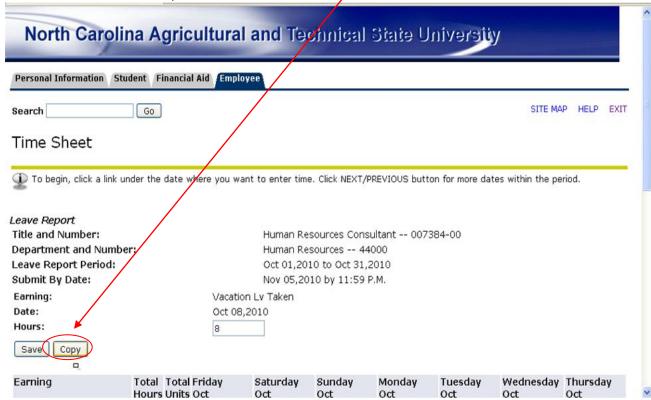
You can enter leave the same way. For example, you take a vacation day the day before Homecoming. Find the **ENTER HOURS** field corresponding to **Vacation Leave** and **October 8**th.



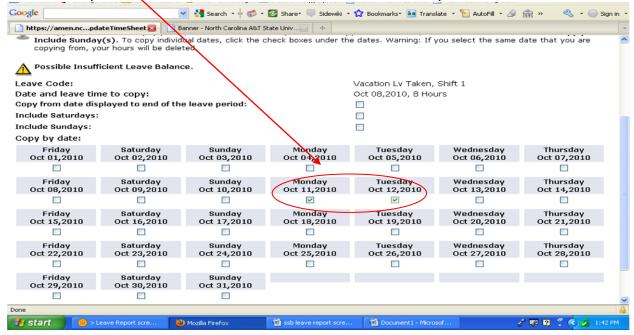
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On the Time Sheet screen, enter 8 hours and click COPY.



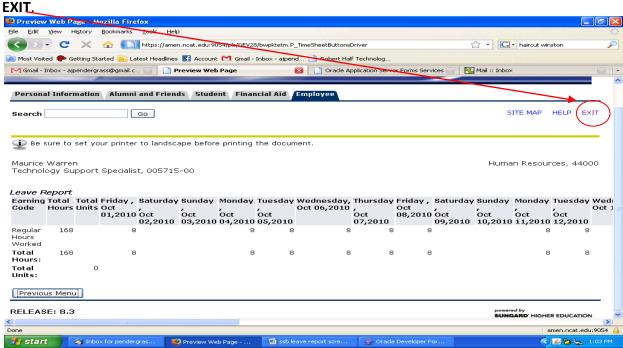
If you also took **VACATION LEAVE** on the Monday and Tuesday following Homecoming, click on those two days to COPY 8 hours of **VACATION LEAVE** into those days. Click on **COPY**.



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After you have finished entering hours worked or leave taken for the week and clicked on **SAVE**,



***Note: Click Exit to logout without submitting time. ***

When you return to Banner, click on **NEXT** button to enter the next week's hours worked and leave taken.

🗹 Gmail - Inbox - ajpendergrass@gma	il.c 🖾	Oracle Application Servi	er Forms Services 🗈	Banner - Nor	th Carolina A&T Stat	e Univ 🖾 📘 🛅 h	ttps://amen.nc	i.P_UpdateCopy 🧜
Earning		Units Nov	Nov (Wednesday Nov 03,2010	Nov	Friday Nov 05,2010	No v	Sunday Nov 07,2010
Regular Hours Worked	40	8	\ 8	8	8	8	Enter Hours	Enter Hours
Extra Hrs Wrkd (40 or Less)	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Extra Hrs Wrkd (over 40 hrs)	0	Enter Hours	Enter Houls	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Vacation Lv Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Sick Lv Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Bonus Leave Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Comp Time Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Paid Holiday	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Holiday Hours Worked	0	Enter Hours	Enter Hours	Anter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Civil Leave Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Comm Serv Lv Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Administrative Leave Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Leave Without Pay (LWOP)	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Military Reserve Trn Lv	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Adverse Weather Taken	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Adverse Weather Make-up	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
University Closing Worked	0	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours	Enter Hours
Total Hours:	40	8	8	<u>a</u>	8	8	0	0
Total Units:		0 0	0	0	O	0	0	0

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Note: DO NOT click the Restart button. Clicking the Restart button, will clear all information that was entered during the pay period!

Position Selection Button - Displays the Selection page.

Comments Button - Displays the Comments page. The employee can enter freeform comments on this page.

Preview Button - Displays the Preview page. This page shows all time entered for the pay period.

Restart – clears all the information that was entered during the pay period

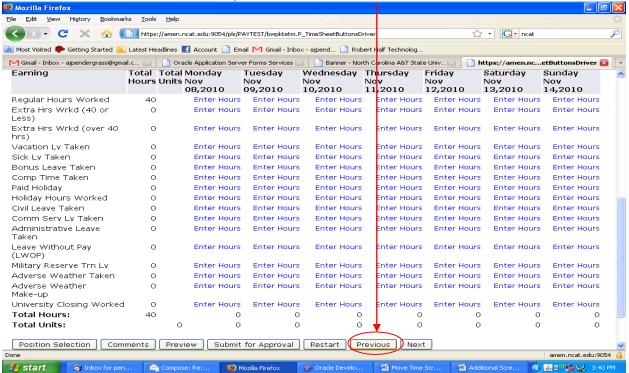
Submit for Approval Button- Saves the data to the time entry tables, sets the status to *Pending*, and places the data into the approval queue.

Next Button - Displays the information for the following week in the pay period.

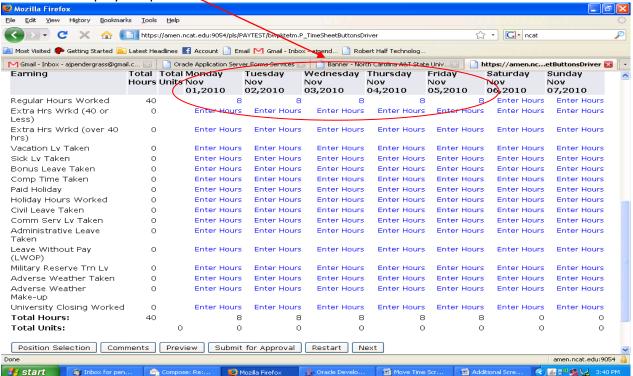
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To view the leave entered from the previous week, click **PREVIOUS**.



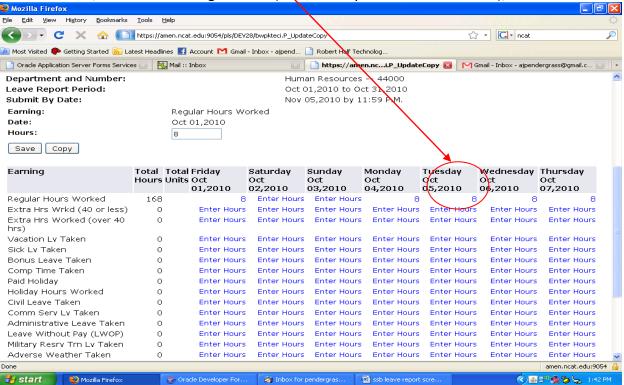
Banner will display the previous week's hours worked and leave taken.



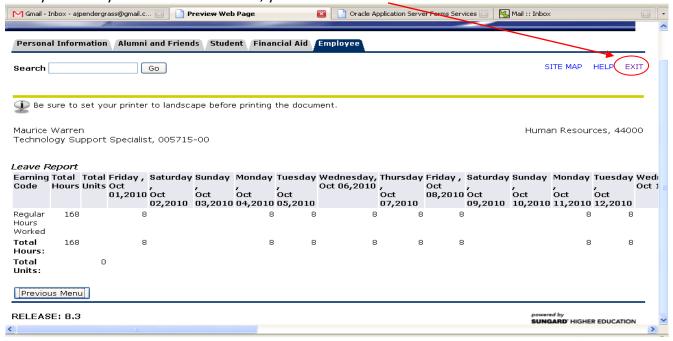
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To correct an earlier entry, click on **ENTER HOURS** corresponding to the date and the type of leave you wish to correct, then enter the right hours (such as **0** if you did not take leave), and then click **SAVE**.



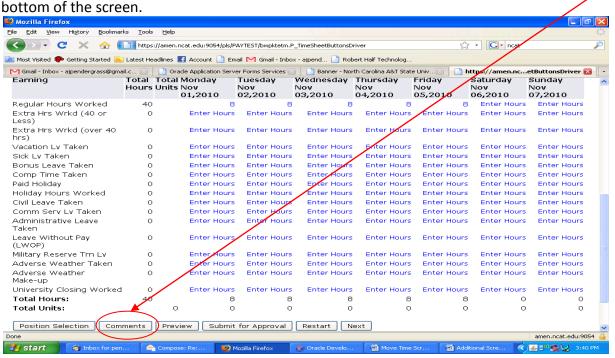
After you enter your leave for the week, you will want to **EXIT** Banner.



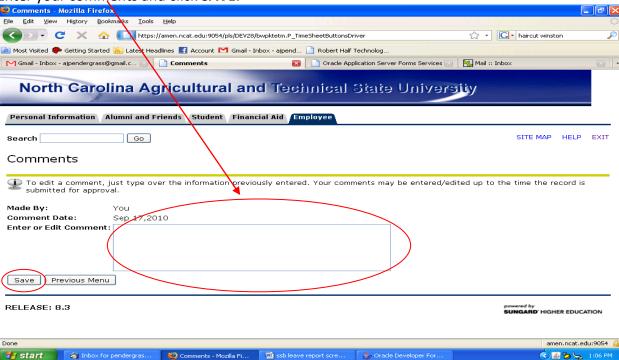
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Occasionally, you may wish to explain your leave record to your supervisor. Click on **COMMENTS** at the



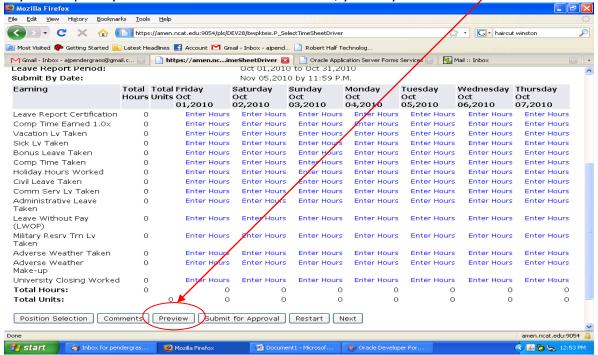
Enter your comments and click SAVE.



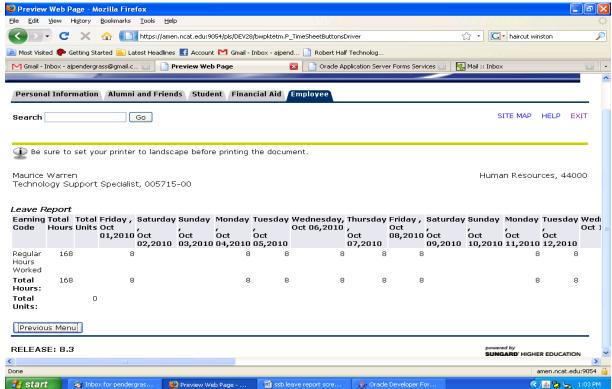
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After you complete your LEAVE REPORT for the month, you may wish to PREVIEW.



The **PREVIEW** screen displays the hours worked and reported leave for the month. Ensure your leave record is accurate.

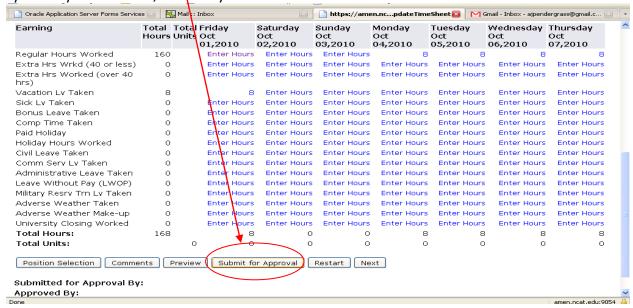


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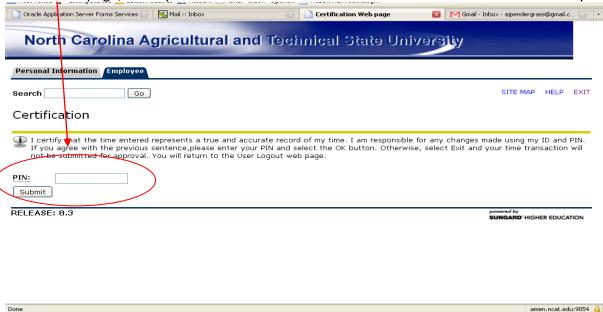


SUBMIT FOR APPROVAL

By the Payroll deadline, SUBMIT your Leave Record for APPROVAL.

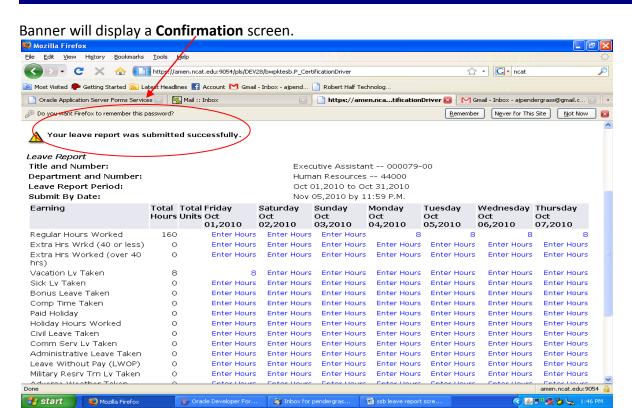


The **Certification** screen gives you the opportunity to confirm your entry. To agree with the terms on the Certification page, Enter your **PIN** and click on **SUBMIT.** Your **Leave Record** will route to your supervisor.



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Once you hit **SUBMIT**, your **Leave Record** routes to your supervisor for approval and you cannot change your **Leave Record** via your Banner ID.

***Note: DO NOT click the "Submit for Approval" until all leave has been entered for the period. ***

Your supervisor or proxy, will approve your Leave Record and your leave will be recorded in Banner.

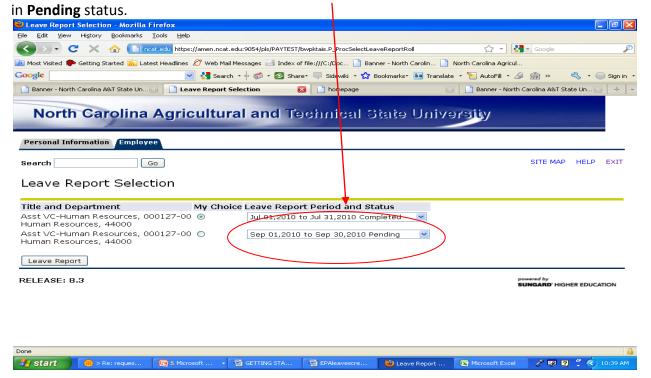
To correct your Leave Record after you have submitted it, you can:

- Ask your supervisor to return it for correction.
- Ask your supervisor to correct your Leave Record on your behalf.

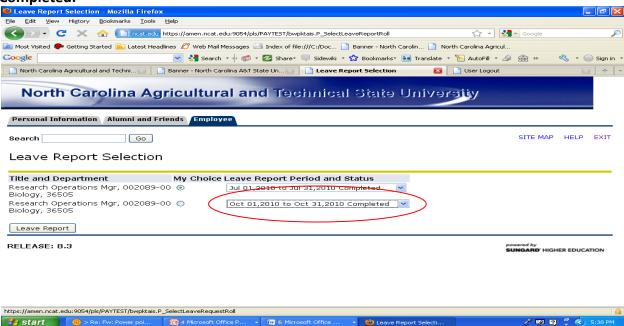
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The Pay Period and Status will now show as Pending. Changes cannot be made when the Leave Report is



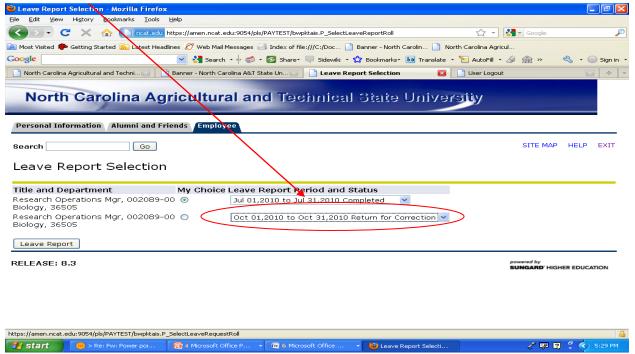
Once your supervisor (or proxy) approves your Leave Report, the Pay Period and Status will show as **Completed.**



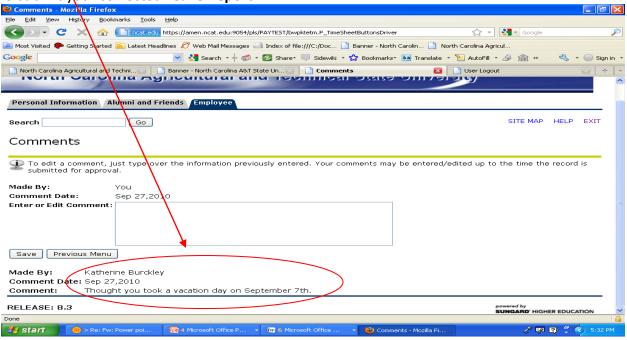
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If your supervisor returns your **Leave Record** to you for correction, the Pay Period and Status will show as **Return for Correction.**



Click **Comments** to review comments for correction. View the comments and make the corrections. Then re-submit your corrected **Leave Report.**



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****IMPORTANT REMINDERS****

- > Employees must complete their Leave Report by Payroll deadlines.
- > Supervisors must approve the Leave Report by Payroll deadlines.
- Use Comments button to send messages to your Approver about your time entered.
- > Your Leave Balances represent your accrued leave as of the last Payroll cycle.
- > Enter your time and leave *accurately*.
- Your Leave Report cannot be changed by you via your Banner ID once it has been submitted. Contact your supervisor (or proxy), if you discover a problem.
- Clicking the Restart button will erase all time for the entire pay period.

IMPORTANT: FAILURE TO MEET A DEADLINE CAN RESULT IN YOUR PAY BEING DEFERRED UNTIL THE NEXT PAY

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